

Agreement that the employee declines to join the ITP plan

This form is **only** for new entrants to ITP and TGL. This form should be submitted in conjunction with the form *Application for pension contract - affiliation to ITP and TGL (1609)* or, alternatively, within the timeframe described below.

When can an employee decline to join the plan?

If the employer has already arranged an occupational pension for the employee through another insurance solution than ITP, the employee can decline to join ITP (according to paragraph 3 in Attachment 4 to the negotiation records between the Confederation of Swedish Enterprise (Svenskt Näringsliv) and the Council for Negotiation and Co-operation (PTK), 22 December 1989) within the timeframe described below.

Register that the employee declines to join the ITP plan in conjunction with the signing of the pension contract

The employer must submit this form within six months of the pension contract entering into force. If this form does not reach us by this deadline (see items below), the form *Application for exemption from the ITP plan (2424)*, available at collectum.se, must be used. In order for the agreement that the employee declines to join the ITP plan to apply, both the employer and the employee must sign the form.

Occupational group life insurance (TGL)

Any individuals declining to join the ITP plan must still be covered by a TGL plan. Please state the company in which insurance has been subscribed to for the employee:

Alecta

Tick the box. We will contact Alecta on your behalf.

Other eligible company (state which):

Contact the company to subscribe to TGL directly with them. A list of eligible TGL companies can be found at www.collectum.se/foretag.

Important information for the employee

Your employer has recently signed an agreement for the ITP occupational pension with Collectum. You and your employer have agreed that you should decline to join the ITP plan, as your occupational pension has already been arranged by means of another solution. We ask that you sign the form after studying these conditions:

I am aware that I am excluded from ITP as long as my current employment lasts. I cannot later claim a pension under the ITP plan, either against my employer, union or insurer. My decision to retain my existing pension has been taken after I have been informed of the benefits of the ITP plan and the consequences of remaining outside ITP. If a new employer were to register me for the ITP plan, re-entry will only be possible only after assessment and only if I am fully fit for employment.

Collectum handles personal data according to the General Data Protection Regulation and the Swedish Data Protection Regulation.

To be completed by the employer

Is the employee fit for employment to at least 25%?

 Yes No**Employer's signature**

Company name		Signature
Corporate Identity Number	Telephone number	Print name
Agreement regarding ITP as of	The employee's date of employment	

Employee's signature

Location and date	Signature
Personal Identity Number	Print name